



Karnataka Bank Ltd.,

(Regd. & Head Office : Mangalore - 575 002)

Name of the Branch :

Re. :

Sl. No.	QUESTIONS	ANSWERS
1.	a) Name of the deceased Depositor or Shareholders b) Name of the father / husband of the deceased c) Age	
2.	(1) a) Caste or religion of deceased Depositor or Shareholder b) Occupation of deceased Depositor or Shareholder (2) Law by which the deceased was governed (Hindu Succession Act / Indian succession Act / Aliyasanthan Law / Marumakkathiyam Law / Mohammeden Law.)	
3.	Permanent residence of deceased Depositor or Shareholder	
4.	Last residence of deceased Depositor or Shareholder	
5.	Date of Death of Depositor or Shareholder	
6.	Evidence in proof of No. 5 above (Certified extract of the Death Register or Burial Certificate from the Church or the Death Certificate from Hospital should be enclosed).	
7.	Amount Claimed / Total Value of Shares	

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8	a) Nature of Deposit : 1) Account Number / s 2) Amount / s 3) Date of Deposit 4) Due Date / Date of Maturity b) In case of Shares : 1) Share Certificate No. 2) Number of Shares	
9.	If the deposit / s is / are in the joint names, state a) Name / s of the other joint holder / s b) Conditional Clauses regarding repayment	
10.	If the deposit/s is/are in the name/s of minor/s furnish date of birth of minor	
11.	Particulars of direct or indirect liability of the deceased if any.	
12.	a) Claimant's Name b) Claimant's Father's / Husband's Name c) Claimant's residential address & Occupation d) Claimant's Age	
13.	a) Documents in proof of amount / shares claimed b) Whether the documents is in the possession of the claimant c) If not Why ?	
14.	a) Is the amount claimed self acquired or ancestral property of the deceased of whether the same is joint family property ? b) Whether the shares are self acquired ones or whether they are ancestral property or whether they are joint family property ?	
15.	Has the deceased Depositor or Shareholder any divided or undivided co-parceners, brothers, uncles, nephew, etc.? If so give their names, age, occupation etc., of divided, what is the proof of division? Attach separate list if required.	

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16.	<p>If the amount / s share claimed is / are joint family property of the deceased, the name and address of the present Manager of the family.</p> <p>A Complete genealogy of the deceased's Joint family to be annexed to this application, if the amount claimed is joint family property.</p>	
17.	<p>a) Whether the deceased has left any of the following relations :</p> <p>(1) Son (2) Daughter (3) Widow (4) Husband (5) Mother (6) Son of a predeceased son (7) Daughter of a predeceased son (8) Son of a predeceased daughter (9) Daughter of a predeceased daughter (10) Widow of a predeceased son (11) Son of predeceased son of a predeceased son (12) Daughter of predeceased son, son of predeceased son, (13) Widow of a predeceased son of a predeceased son. If so give Name, Age and Address.</p> <p>(b) Whether he has left any of the following relations if so, give name :</p> <p>(1) Father (2) Son's daughter's son (3) Son's daughter's daughter (4) Brother (5) Sister (6) True grand father (7) True grand Mother.</p>	
18.	<p>The Claimant's relationship to the deceased and the nature of this claim (by inheritance bequest or gift). Is the claimant solely entitled or jointly entitled with others ? If it is the later, state their names, age, occupation, their relationship with the claimant, etc.,</p>	
19.	<p>Has the Depositor or shareholder left any will and are any Executors or Executors appointed under the same ?</p>	
20.	<p>Has succession Certificate / Probate or letters of Administration been granted to any person in respect of the estate of the deceased ? If so, to whom ?</p>	
21.	<p>Did the Depositor make any other disposition of the property ? If so, give details</p>	
22.	<p>If there are minors, Whether the guardian has been appointed by Court and if so, enclose a certified copy of the guardianship certificate.</p>	

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23.	<p>Are the Claimant / s prepared to indemnify the Bank against any future adverse claims ?</p> <p>(a) If so, furnish the name / s, address / es, credit worthiness of surety / ies who will join in execution of the bond.</p>	

I / We being the claimant's hereby declare that the above answer / informations are true and correct. I / We, agree that Bank may call for / insist production of other documents like succession certificate, letters of administration or probate etc at the time of scrutiny by the sanctioning authority.

Place :

Date :

Witness :

I. Name and Signature :

Occupation :

Address :

II. Name and Signature :

Occupation :

Address :

Signature of Claimant/s

LIST OF ENCLOSURES

CERTIFICATE BY MANAGER

I hereby certify that I have made proper enquiries and on such enquiry, I am satisfied about the correctness of the declaration given by the claimant / s and I hereby recommend that the claimant / s may be permitted to receive that the amount / radeem the jewels / have the Shares transmitted in the name of claimant / s.

Senior / Branch Manager

- NOTE :
- (i) If there is no information to furnish against any questions, the word 'Nil' may be written.
 - (ii) Furnish Original or certified copies of the will, Probate letters of Administration, Succession certificate etc.,
 - (iii) In the case of jewel loans furnish full particulars of the gold ornaments, its gross weight, approximate net weight and present market value and balance outstanding.
 - (iv) If the deceased has accounts in more than one branch office, details of such accounts must be furnished branch - wise.
 - (v) Particulars of all deposits amounts standing to the credit of the deceased in any of the branches of the Bank / shares should be furnished. Separate claim regarding the same will not be entertained.
 - (vi) Wherever space provided is insufficient, details can be furnished in a separate annexure.